



Zukunft tanken.

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# **Does sustainable biodiesel have a future?**

Elmar Baumann, Managing Director, VDB  
Association of the German Biofuel Industry reg.  
Ass.

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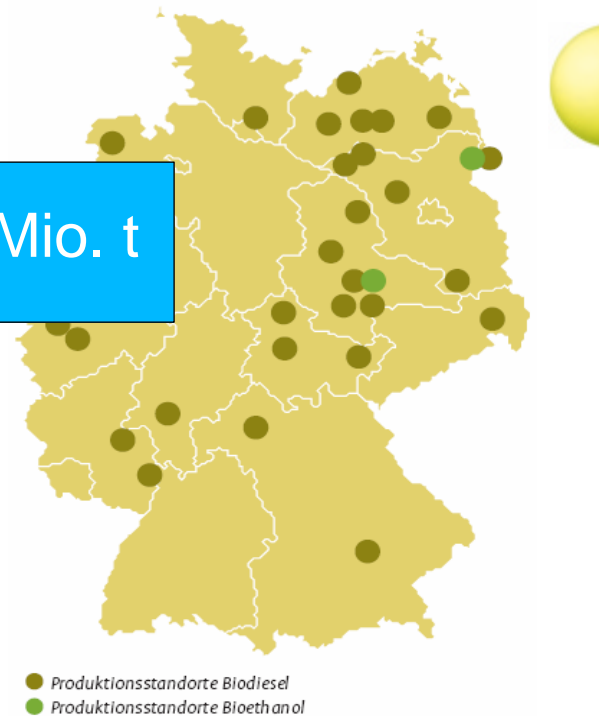
## Association of the German Biofuel Industry

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- 23 producers:
  - 21 Biodiesel  
(70% of capacity)
  - 2 Bioethanol  
(30% of capacity)

- office: Berlin

3.4 Mio. t



# VDB, AGQM

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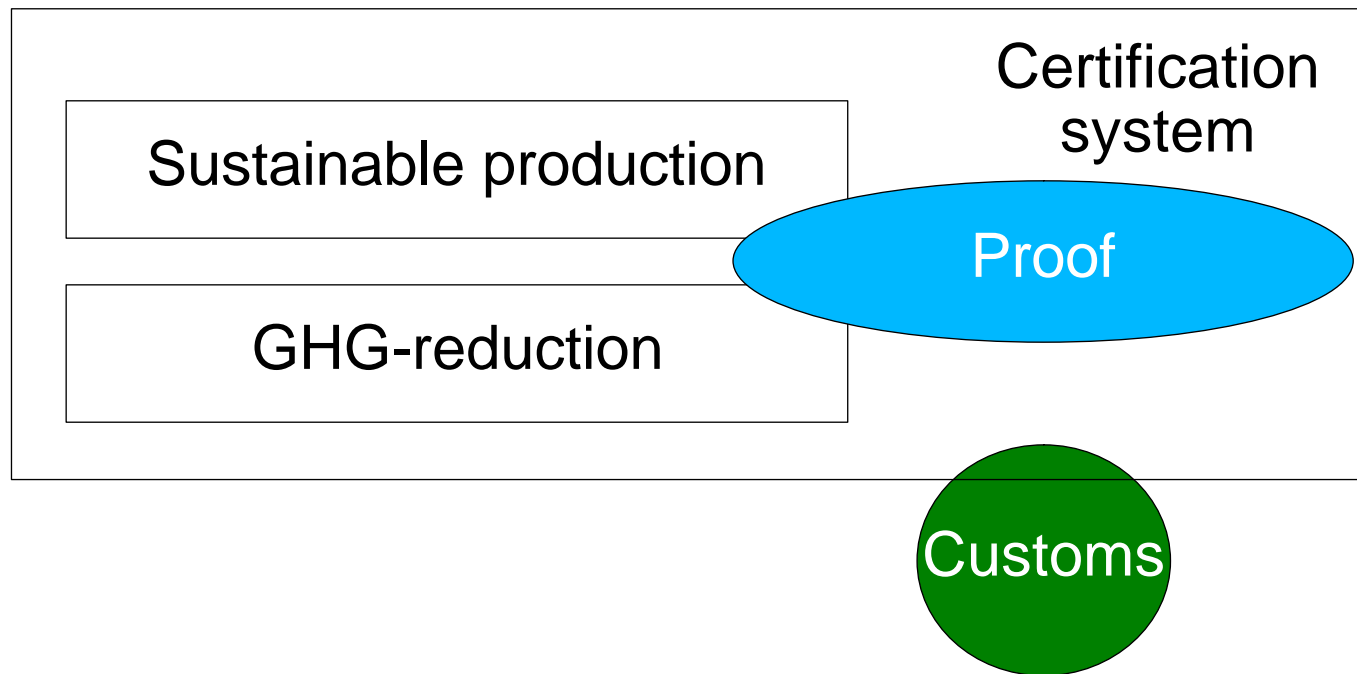


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# Verification of sustainability

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## Sustainable?

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1. Feedstock supply

2. GHG-performance

3. Technical compatibility

4. Relative price

5. Political support

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# 1. Feedstock supply

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- 1) Proof of sustainable agriculture
  - 2) Availability of plant oil
  - 3) [Additional sustainable feedstocks]
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## 2. GHG-performance

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### Optimisation

- 1) Conversion steps
- 2) Agricultural production
- 3) [Degraded land]

### Optimising 1) Conversion

- RME: ca. 50% (38%)

2013: 35%  
2017: 50%  
2018: 60%

### **3. Technical compatibility**

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- 1) Standardisation
  - Fuel quality
- 2) Boiling range
  - Shortening of the chain
- 3) Reduction of Lube Oil dilution
  - Modified Post-Injection
  - Extracting Biodiesel from Lube Oil



## 4. Relative price

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- FAME vs. Gasoil
  - FAME vs. HVO and 2G
  - Price per GHG-savings
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## 5. Political support

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- Image of biofuels
  - Market access
  - Post-2020-strategy
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## Sustainable FAME

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1. Feedstock supply

2. GHG-performance

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# SWOT

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	Strengths	Weaknesses
Opportunities	Higher Blends / Diesel Demand	Quality GHG
Threats	HVO / 2G	Boiling Curve

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# Biofuel development

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ideal

Agriculture

Biodiesel

Mineral Oil Industry

OEM