

IEA Bioenergy

WEBINAR SERIES

The European Wood Pellet Market for Small-Scale Heating

March 14, 2017

10 a.m. Eastern Standard Time
4 p.m. Central European Time
3 p.m. Greenwich Mean Time



Fabian Schipfer
Research Associate
Austrian Representative for the IEA Bioenergy Task 40
Energy Economics Group
Technische Universität Wien, Austria

Study Authors:

Fabian Schipfer, Lukas Kranzl, Olle Olsson, Patrick Lamers and Michael Wild

Presentation Summary:

In this webinar we summarise the findings of an extensive quantitative wood pellet market analysis based on trade flow data, price developments over time, exchange rate fluctuations and temperature data. The focus lies on the main European small-scale heating countries including Italy, Germany, Sweden, France and Austria since January 2012 when bilateral trade data became available in the European statistics. Market parties have been consulted to get anecdotal evidence and expert opinions to help interpret the results. We describe and analyse (1) the current market status with regards to internationally traded volumes of wood pellets and potentially underlying drivers as well as (2) the general state of the market for wood pellets for small-scale heating regarding international market integration and other market characteristics. Our aim is to discern key market drivers, especially when it comes to interactions between national markets. Therefore, we want to discuss with you our conclusions with regards to data availability, research gaps, detectable trade patterns and wood pellets commoditisation process limitations.

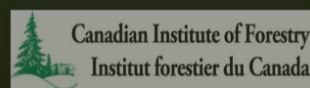
IEA Bioenergy, also known as the Technology Collaboration Programme (TCP) for Research, Development and Demonstration on Bioenergy, functions within a Framework created by the International Energy Agency (IEA). Views, findings and publications of IEA Bioenergy do not necessarily represent the views or policies of the IEA Secretariat or of its individual Member countries.



Unable to attend the live lecture? Lectures will be recorded and archived for later viewing at <http://www.ieabioenergy.com/iea-publications/webinars/>

All electronic lectures are free
FOR ADDITIONAL INFORMATION OR TO REGISTER, CONTACT:
E-mail: electures@cif-ifc.org
Tel: +1-705-744-1715 ext. 585 Fax: +1-705-744-1716

In Collaboration with:



IEA Bioenergy