



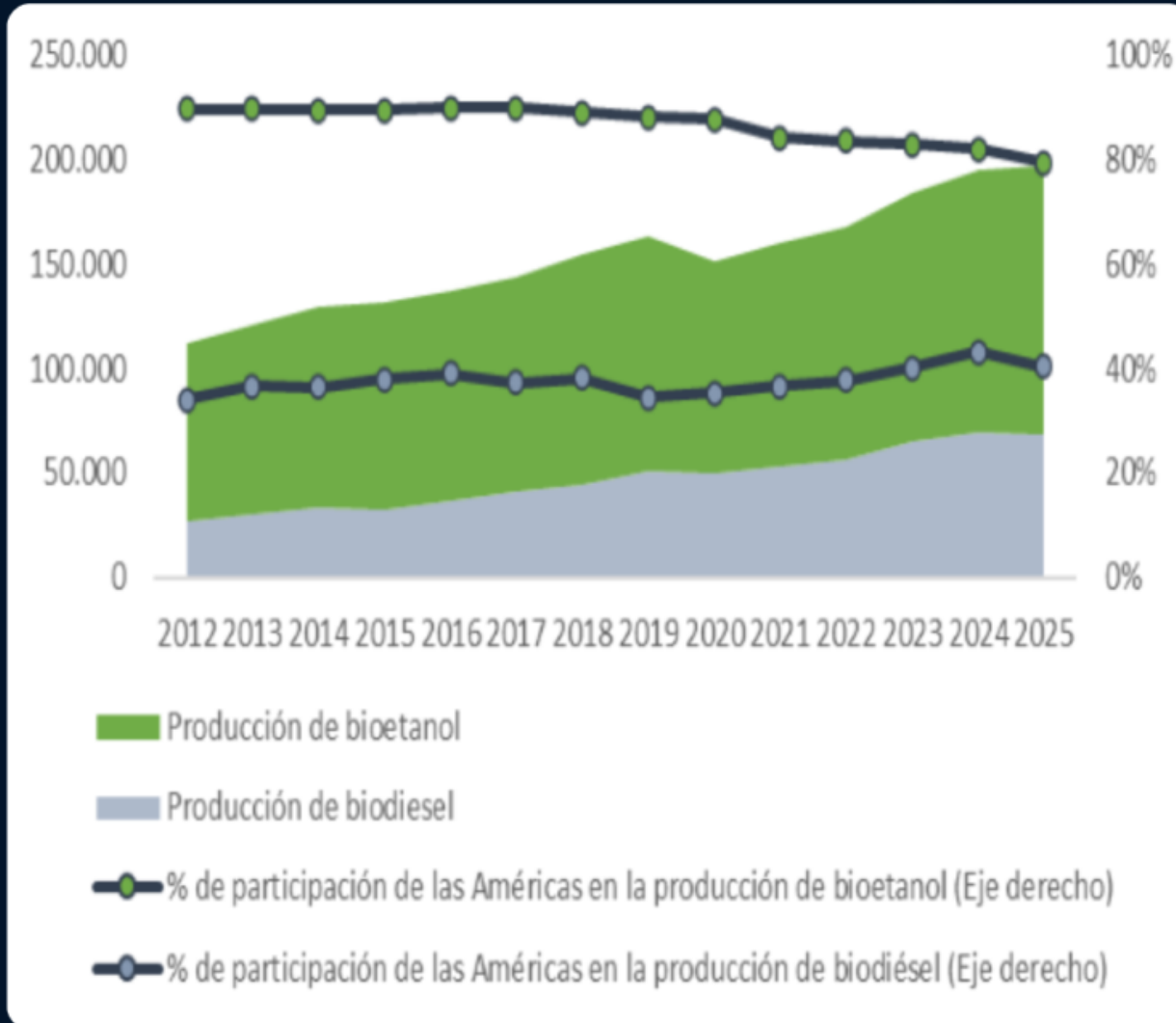
**Coalición
Panamericana
de Biocombustibles
Líquidos**

PERSPECTIVE FROM THE AMERICAS

MSc Agustín Torroba

International Specialist in Biofuels, IICA
Technical Secretary, CPBIO

Why are **biofuels** important for the Americas?



- 80% of global bioethanol production and 40% of global biodiesel production
- Strong environmental performance, with low carbon footprints
- Interoperability can reduce market fragmentation (in road but also in SAF and SMF)

SITUACIÓN ACTUAL DEL **BIOETANOL** EN LAS AMÉRICAS

 ACTUALIZACIÓN
2026

 Mezcla efectiva
 Sin mandato

MAYOR MEZCLA EN
LA REGIÓN



*  AUMENTO A E32 POR 180 DÍAS

*  MANDATOS OBLIGATORIOS
SEGÚN LA PROVINCIA:

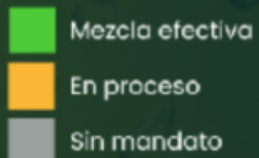
- Alberta y Columbia Británica: **5 %**
- Saskatchewan: **7.5 %**
- Manitoba: **10 %**
- Ontario: **11 %**
- Quebec: **12 %**



Fuente: Estado de los biocombustibles líquidos en las Américas 2026. IICA.

SITUACIÓN ACTUAL DEL **BIODIESEL** EN LAS AMÉRICAS

ACTUALIZACIÓN
2026



MANDATOS OBLIGATORIOS
SEGÚN LA PROVINCIA:

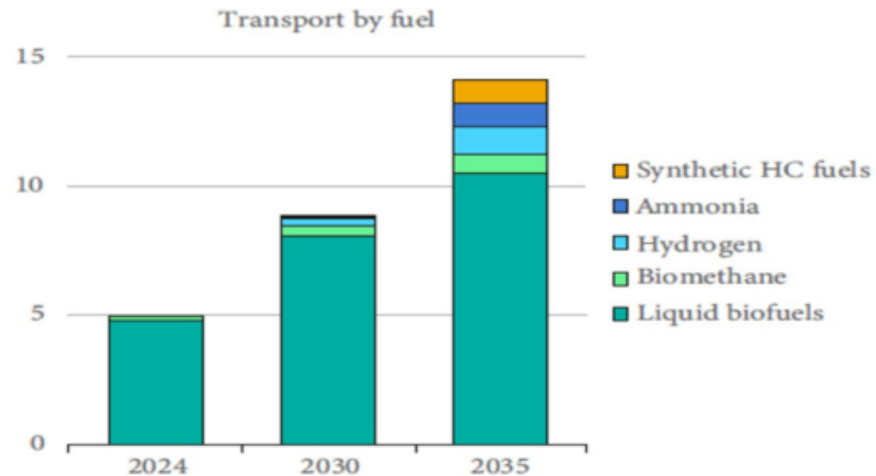
- Alberta y Saskatchewan: **2 %**
- Ontario: **4 %**
- Manitoba y Quebec: **5 %**
- Columbia Británica: **8 %**



Fuente: Estado de los biocombustibles líquidos en las Américas 2026. IICA.

The Americas have significant potential to **scale up biofuel production**

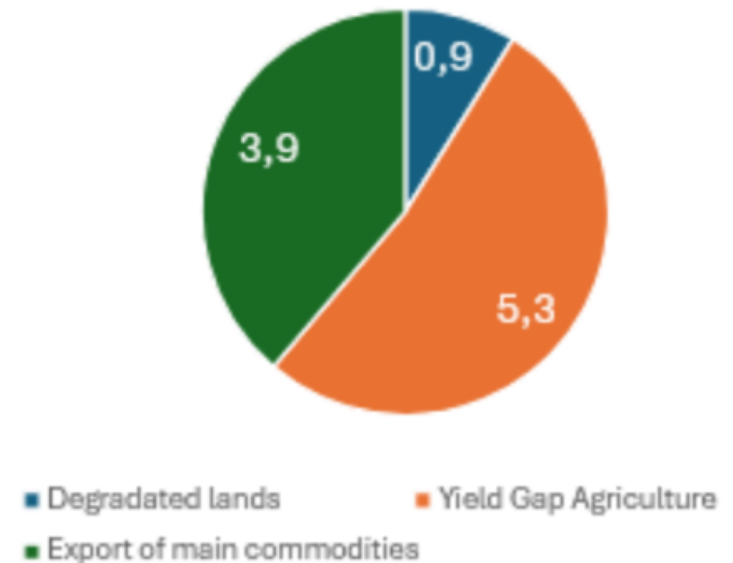
Belem 4X: 5 to ~10 liquid biofuels



IEA. CC BY 4.0.

Significant opportunity to scale up biofuel production.

Biofuels potential in the Americas: 10 EJ



IICA estimates that the Americas could produce an **additional 10 EJ of biofuels by:**

1. Closing yield gaps in the six main agricultural crops used for biofuel production;
2. Restoring degraded land;
3. Increasing the domestic agro-industrial processing of key agricultural commodities currently exported

Source: IICA 2026

Scaling up supply requires the right enabling conditions

Policy certainty + investment + infrastructure + credible LCA + interoperability

Interoperability can reduce market fragmentation (in road but also in SAF and SMF)



Lower compliance costs



Facilitate trade and global value chains



Greater market access for sustainable biofuels



Reduce duplication of certification requirements



Support coherent and scalable global markets



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THANK YOU

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